



## PROPERTY TAX EXPERTS

TAX REVIEW GROUP (TRG)\* WAS FOUNDED IN 1992 ON THE PRINCIPLE THAT CUSTOMER SATISFACTION IS THE TRUE BENCHMARK OF SUCCESS. SEVENTEEN YEARS LATER WE ARE STILL COMMITTED TO THIS CORE BELIEF AND REMAIN FOCUSED ON DELIVERING EXCEPTIONAL RESULTS, ACCOUNTABILITY AND UNMATCHED PERSONAL SERVICE TO PROPERTY OWNERS IN SOUTHERN CALIFORNIA AND NEVADA.

OUR APPROACH HAS PROVIDED US WITH THE OPPORTUNITY TO REPRESENT SOME OF THE NATION'S LARGEST PROPERTY OWNERS AS WELL AS INDIVIDUALS HOLDING A SINGLE ASSET, SAVING THEM MILLIONS OF DOLLARS IN PROPERTY TAXES. WE UNDERSTAND THAT EACH CLIENT IS UNIQUELY IMPORTANT AND THEREFORE EACH ASSIGNMENT IS HANDLED WITH THE SAME UNYIELDING DILIGENCE.

\* FORMERLY TAX ASSESSMENT REVIEW GROUP



## ▼ Core Values

Our core values have guided us in developing strong relationships and outstanding results:

### INTEGRITY

Treat each individual client with honesty, fairness and professionalism and approach each assignment with unmatched diligence and effort.

### ACCOUNTABILITY

Provide transparency and open contact throughout the course of each assignment.

### PERSISTENCE

Continue fighting until a fair and equitable result is achieved.

### CREATIVITY

Foster innovation in all aspects of business, focused on delivering superior results.

## ▼ Competitive Advantage

With complex property tax regulations and unstable market conditions it takes diligence, experience and market knowledge to control property tax liabilities. You can be confident that with TRG on your side you will have the tools necessary to navigate today's turbulent environment. Our unique approach and experienced team set us apart from the competition:

### APPROACH

Every assessment or abatement challenge is undertaken by a tax professional, not support staff.

### EXPERIENCE

We have filed hundreds of appeals and presented arguments before numerous County and State Boards which have resulted in tens of millions of dollars in property tax reductions.

### KNOWLEDGE

Our team is comprised of tax professionals with a diverse knowledge base founded in accounting, law, appraisal and development, creating a truly unique synergy.

### FOCUS

We limit our services to Southern California and Nevada so that we may concentrate all efforts on understanding the assessment practices and procedures, real estate market conditions and personnel affecting the counties we serve.



### ▼ Real Property

We focus on minimizing our client's property tax burden not just for the current year but throughout the anticipated holding period of the asset. We also work to maximize clients' cash flows by minimizing impounds and expediting refunds. Our services include:

- ▶ Auditing county assessments to ensure accuracy, consistency and equity
- ▶ Preparing and filing property tax appeals, and representing clients at appeals board hearings
- ▶ Facilitating and tracking tax refunds
- ▶ Estimating annual property tax liabilities for cash budgeting purposes
- ▶ Preparing, filing and tracking property tax exemptions
- ▶ Auditing, analyzing, and challenging base year and supplemental assessments
- ▶ Auditing tax bills for accuracy, tracking abatements and exemptions and challenging if necessary



### ▼ Personal Property

Although personal property tax compliance reports can be confusing and time consuming, they must be closely monitored or they can cost your company thousand of dollars in excess taxes. We provide consulting services for the entire process:

- ▶ Review, audit, reclassify and correct fixed asset roll including on-site inspections
- ▶ Remove retired assets and correct double taxation of improvements
- ▶ Eliminate penalties through monitoring of filings
- ▶ Prepare and file annual personal property tax reports
- ▶ Review assessment notices
- ▶ Prepare and file personal property tax appeals, including representation at appeals board hearings
- ▶ Audit tax bills
- ▶ Represent you during county personal property tax audits

 [CLICK HERE FOR A FREE REVIEW OF YOUR PROPERTIES TAX ASSESSMENT.](#)



### ▼ Multi-Family

Apartment Complex (410 units)  
Las Vegas, NV  
**Tax Savings \$110,498**

Timeshare Project (209 units)  
Las Vegas, NV  
**Tax Savings \$50,218**

Condominium Development Site (9 acres)  
Temecula, CA  
**Tax Savings \$27,313**



### ▼ Retail

Outlet Center (230,000 sq. ft.)  
Las Vegas, NV  
**Tax Savings \$90,006**

Special-Purpose Retail (110,000 sq. ft.)  
Henderson, NV  
**Tax Savings \$43,568**

Surplus Retail Portfolio  
Southern California  
**Tax Saving \$47,590**



### ▼ Office

Pharmaceutical Campus  
Torrey Pines, CA  
**Tax Savings \$19,415**

Multi-Tenant Office (66,100 sq. ft.)  
Las Vegas, NV  
**Tax Savings \$46,041**

Corporate Headquarters (12 stories)  
Reno, Nevada  
**Tax Savings \$41,148**



### ▼ Industrial

Distribution/Showroom (45,000 sq. ft.)  
San Diego, CA  
**Tax Savings \$32,424**

Light Industrial (61,000 sq. ft.)  
Corona, CA  
**Tax Savings \$20,640**

Manufacturing Facility (51,000 sq. ft.)  
Riverside, CA  
**Tax Savings \$18,314**

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